

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: HOTPOT

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company HOT POT PUBLIC COMPANY LIMITED
Date 02-Nov-2017

Details of additional shares allocation shown as follows

Offered to	Number of offered shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)
Private Placement allocation based on shareholders' resolution totally 40,600,000 shares. The number of allotted and subscribed shares equal to 40,600,000 shares and remaining shares equal to 0 shares. Detail as following				
Mr. Tseng, Kuo-Chan	40,600,000	1.70	31-Oct-2017	40,600,000
Summary				40,600,000
Total amount (baht)		69,020,000.00		
Total expense (baht)		11,310.00		
Expense Details		Fees for increasing registered capital		
Net amount received (baht)		69,008,690.00		

Remark Considering the weighted average price of SEC starting from October 27, 2017, the weighted average price 7 days countdown from October 27, 2017 were 1.6995 Baht/share. The Company is using the offering price to the Private Placement at 1.70 Baht per share compare with criteria of SET that begin count 1 from October 30, 2017 then countdown 7 consecutive business days which equal to 1.6973 Baht/share. Thus, the offering price to PP above of 1.70 Baht/share is higher than the weighted average price of SEC&SET then the Private Placement's ordinary shares are not attached to Silent Period.

Signature _____
(Mr. Chotiwit Taechaubol)
Director
Authorized to sign on behalf of the company

Signature _____
(Miss Unthika Roekwibuns)
Director
Authorized to sign on behalf of the company

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